

## About Talcott Financial Group

Talcott Financial Group is an international life insurance group that designs and expertly delivers responsive solutions to meet our clients' strategic needs. Our experienced team and the breadth of our capabilities enable us to operate with speed, clarity, and reliability, solving even the most complex business objectives.

We have a proven track record of well-executed transactions. Our solutions are supported by Talcott's strong financial position, as evidenced by our \$129 billion in assets under management\*, investment-grade financial strength ratings, and strong partnership with Sixth Street, a leading global investment firm with approximately \$65 billion in assets under management. Talcott Financial Group is a Bermuda domiciled company with U.S. based subsidiaries in Hartford, Connecticut, and other subsidiaries based in Bermuda and the Cayman Islands.

In 2023, Talcott was named a [Top Workplace](#) by the *Hartford Courant* for the fifth consecutive year.

\*AUM is the book value of general account assets and the market value of separate account assets; AUM excludes policy loans, invested assets for which economics have been transferred to acquiring companies through reinsurance agreements, and investment commitments with separate accounts.

## Key Facts

- \$129 billion in assets under management across the enterprise
- Responsible for overseeing and administering approximately one million contracts
- Talcott Financial Group has approximately 500 employees with an average of 15 years' experience
  - Leadership team has an average of over 20 years' experience within the industry

## Enterprise Businesses

- Variable Annuities
- Fixed Indexed Annuities
- Fixed & Payout Annuities
- Private Placement Life Insurance
- Secondary Guaranteed Universal Life

## Capital Strength

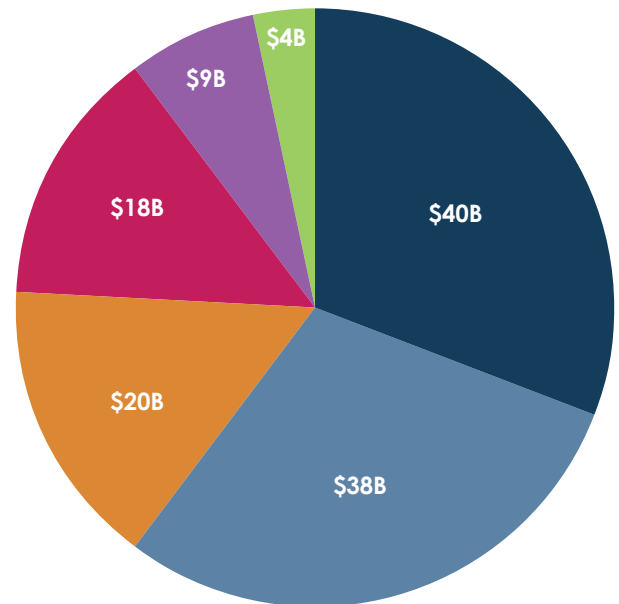
- Talcott Financial Group
  - Regulatory capital: \$6.1 billion

## Shareholder Equity

- \$3.0 billion GAAP equity x AOCI<sup>1</sup>

<sup>1</sup> Excludes impact of unrealized losses on modified coinsurance assets and funds withheld assets, net of tax.

## \$129B in Enterprise Assets Under Management



Assets under management are as of June 30, 2023.

## Financial Ratings

Talcott Financial Group has been assigned a group rating by Fitch, Moody's, and Standard & Poor's.

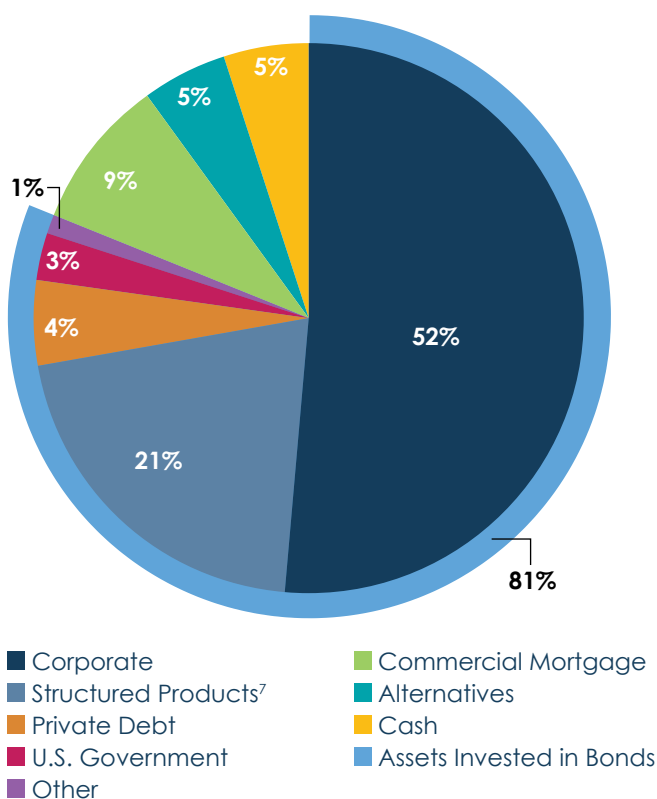
	Fitch <sup>1</sup>	Moody's <sup>2</sup>	Standard & Poor's <sup>3</sup>
<b>Credit Rating<sup>4,5</sup></b>	BBB	Ba2	BB+
<b>Outlook</b>	Stable	Positive	Stable

<sup>1</sup>As of July 26, 2023. <sup>2</sup>As of June 28, 2023. <sup>3</sup>As of May 18, 2023. <sup>4</sup>Credit rating for Fitch is the Long-term issuer Default Rating (IDR). <sup>5</sup>Credit rating for Moody's and Standard and Poor's is Issuer Credit.

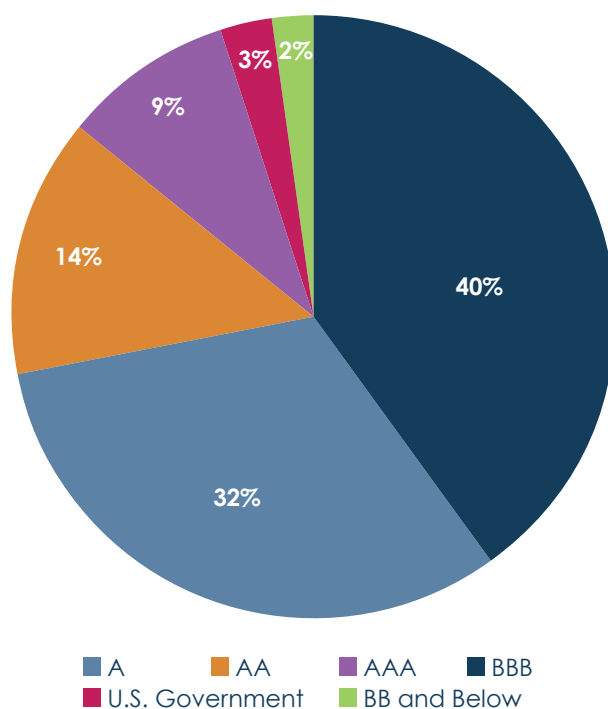
## High-Quality and Diversified Enterprise Investment Portfolio

We maintain a well-balanced and highly-selective collective of assets to minimize risk and maximize growth potential.

**\$56B of Invested Assets by Sector<sup>6</sup>**



**\$46B of Bonds with Average Credit Quality of A**



<sup>6</sup> Invested assets are book value and as of June 2023.

<sup>7</sup> Includes Asset-Backed Securities, Collateralized Loan Obligations, Commercial Mortgage-Backed Securities, and Mortgage-Backed Securities.



Talcott Financial Group and its subsidiaries include Talcott Resolution and Talcott Re. Talcott Re includes Talcott Re Holdings, Ltd. and its subsidiaries. Talcott Resolution and its subsidiaries include Talcott Resolution Distribution Company, Inc. and issuing companies Talcott Resolution Life Insurance Company and Talcott Resolution Life and Annuity Insurance Company located at One American Row, Hartford, CT. Products administered by Talcott Resolution include variable annuities, fixed index annuities, fixed & payout annuities, and Private Placement Life Insurance. **Securities offered through Talcott Resolution Distribution Company, Inc. | One American Row, Hartford, CT 06103. Phone: 1-800-406-5084** All copyrights reserved. No part of this document may be reproduced, published, or used without the permission of Talcott Financial Group. All information as of June 2023 unless otherwise indicated. 6025461.1